

10 October 2013

Philippine Stock Exchange Inc.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

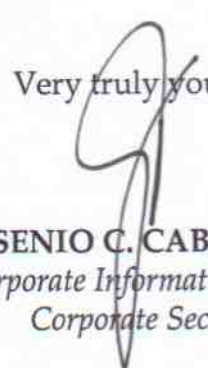
Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Computation of Public Ownership**

Gentlemen:

In compliance with the requirements of the Philippine Stock Exchange, enclosed is a copy of GEOGRACE Resources Philippines, Inc.'s computation of public ownership as of 30 September 2013 in conformity with the format prescribed by your Office.

Very truly yours,



ARSENIO C. CABRERA, JR.
*Corporate Information Officer/
Corporate Secretary*

Copy furnished:

BIR National Office
Office of the Assistant Commissioner
Large Taxpayers Service
Room 301, BIR National Office Building
BIR Road, Diliman, Quezon City

GEOGRACE RESOURCES PHILIPPINES, INC. (GEO)
Computation of Public Ownership as of September 30, 2013

		Number of Shares		
		A	B	Total
Number of Issued Shares		3,500,000,000	-	3,500,000,000
Less: Number of Treasury Shares (if any)		-	-	-
Number of Issued and Outstanding Shares		3,500,000,000	-	3,500,000,000
Less:				
	% to total I/O Shares	A	B	Total
Directors				
1	Florentino M. Herrera			
	Direct	0.00000%	-	-
	Indirect	0.56182%	19,663,801	19,663,801
2	Michael T. Defensor			
	Direct	0.00003%	1,000	-
	Indirect	0.14286%	5,000,000	5,001,000
3	Florencio T. Mallare			
	Direct	0.05581%	1,953,433	-
4	Jose Francisco M randa			
	Direct	1.71994%	60,198,000	-
5	Delfin S. Castro J :			
	Direct	2.07053%	72,468,571	-
6	Arsenio C. Cabrera Jr.			
	Direct	0.00026%	9,182	-
7	Raymond T. Koa			
	Direct	0.00003%	1,000	-
8	Andres V. Sanchez Jr.			
	Direct	0.00171%	60,000	-
9	Rodolfo P. De Guzman			
	Direct	0.00003%	1,000	-
10	Leonardo B. Cua			
	Direct	0.00003%	1,000	-
11	Arlene M. Mendoza			
	Direct	0.00006%	2,000	-
	Indirect	0.00000%	-	-
	Sub-total	4.65311%	159,358,987	-
	Officers			
1	Amor Roselle S. Herrera	0.00000%	-	-
	Sub-total	0.00000%	-	-
	Principal/Substantial Stockholders			
1	Garry Lincoln C. Taboso			
	Direct	5.71431%	200,001,000	-
2	Antonio Victoriano F. Gregorio III			
	Direct	6.28571%	220,000,000	-
	Sub-total	12.00003%	420,001,000	-
	Affiliate - None	0%	-	-
	Others			
	Government - None	0%	-	-
	Banks			
	1 ING Bank Manila	0.00047%	16,544	-
	Employees			
	1 ICM Employees Retirement Plan	0.01413%	494,540	-
	Lock-Up Shares - None	0%	-	-
	Sub-total	0.01460%	511,084	-
Total Number of Shares Owned by the Non- Public		16.56774%	579,871,071	-
Total Number of Shares Owned by the Public		83.43226%	2,920,128,929	-

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{2,920,128,929 \text{ shares}}{3,500,000,000 \text{ shares}} = \underline{\underline{83.43226\%}}$$

Number of Issued and Outstanding Shares	=	3,500,000,000
Number of Outstanding Shares	=	3,500,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,522,105,615
Number of Foreign-Owned Shares	=	73,867,062
Foreign Ownership Level (%)	=	2.11%
Foreign Ownership Limit (%)	=	40.00%