

4 July 2013

**Philippine Stock Exchange Inc.**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

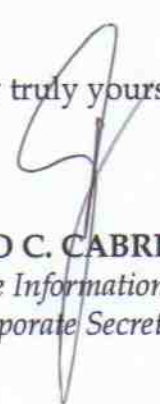
Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

Re: **Computation of Public Ownership**

Gentlemen:

In compliance with the requirements of the Philippine Stock Exchange, enclosed is a copy of GEOGRACE Resources Philippines, Inc.'s computation of public ownership as of 30 June 2013 in conformity with the format prescribed by your Office.

Very truly yours,



**ARSENIO C. CABRERA, JR.**  
*Corporate Information Officer/  
Corporate Secretary*

Copy furnished:

**BIR National Office**  
**Office of the Assistant Commissioner**  
Large Taxpayers Service  
Room 301, BIR National Office Building  
BIR Road, Diliman, Quezon City

**GEOGRACE RESOURCES PHILIPPINES, INC. ( GEO )**  
**Computation of Public Ownership as of June 30, 2013**

	Number of Shares		
	A	B	Total
Number of Issued Shares	3,500,000,000	-	3,500,000,000
Less: Number of Treasury Shares (if any)	-	-	-
<b>Number of issued and Outstanding Shares</b>	<b>3,500,000,000</b>	<b>-</b>	<b>3,500,000,000</b>
<b>Less:</b>			
	<b>% to total I/O</b>		
	<b>Shares</b>	<b>A</b>	<b>B</b>
			<b>Total</b>
<b>Directors</b>			
1 Florentino M. Herrera			
Direct	0.47586%	16,655,179	-
Indirect	0.08596%	3,008,622	-
2 Michael T. Defensor			
Direct	0.00003%	1,000	-
Indirect	0.14286%	5,000,000	-
3 Florencio T. Mallare			
Direct	0.05581%	1,953,433	-
4 Jose Francisco Miranda			
Direct	1.71994%	60,198,000	-
5 Delfin S. Castro Jr.			
Direct	2.07053%	72,468,571	-
6 Arsenio C. Cabrera Jr.			
Direct	0.00026%	9,182	-
7 Raymond T. Koa			
Direct	0.00003%	1,000	-
8 Andres V. Sanchez Jr.			
Direct	0.00171%	60,000	-
9 Rodolfo P. De Guzman			
Direct	0.00003%	1,000	-
10 Leonardo B. Cua			
Direct	0.00003%	1,000	-
11 Arlene M. Mendoza			
Direct	0.00006%	2,000	-
Indirect	0.00000%	-	-
<b>Sub-total</b>	<b>4.55311%</b>	<b>159,358,987</b>	<b>-</b>
<b>Officers</b>			
1 Amor Roselle S. Herrera	0.00000%	-	-
<b>Sub-total</b>	<b>0.00000%</b>	<b>-</b>	<b>-</b>
<b>Principal/Substantial Stockholders</b>			
1 Garry Lincoln C. Taboso			
Direct	5.71431%	200,001,000	-
2 Antonio Victoriario F. Gregorio III			
Direct	6.28571%	220,000,000	-
<b>Sub-total</b>	<b>12.00003%</b>	<b>420,001,000</b>	<b>-</b>
<b>Affiliate - None</b>	<b>0%</b>	<b>-</b>	<b>-</b>
<b>Others</b>			
<b>Government - None</b>	<b>0%</b>	<b>-</b>	<b>-</b>
<b>Banks</b>			
1 ING Bank Manila	0.00047%	16,544	-
<b>Employees</b>			
1 ICM Employees Retirement Plan	0.01413%	494,540	-
<b>Lock-Up Shares - None</b>	<b>0%</b>	<b>-</b>	<b>-</b>
<b>Sub-total</b>	<b>0.01460%</b>	<b>511,084</b>	<b>-</b>
<b>Total Number of Shares Owned by the Non- Public</b>	<b>16.56774%</b>	<b>579,871,071</b>	<b>-</b>
<b>Total Number of Shares Owned by the Public</b>	<b>83.43226%</b>	<b>2,920,128,929</b>	<b>-</b>

**GEOGRACE REOURCES PHILIPPINES INC.**

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

$$\frac{2,920,128,929 \text{ shares}}{3,500,000,000 \text{ shares}} = \underline{\underline{83.43226\%}}$$

Number of Issued and Outstanding Shares	=	3,500,000,000
Number of Outstanding Shares	=	3,500,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,522,105,615
Number of Foreign-Owned Shares	=	73,867,062
Foreign Ownership Level (%)	=	2.11%
Foreign Ownership Limit (%)	=	40.00%