

11 January 2013

Philippine Stock Exchange Inc.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

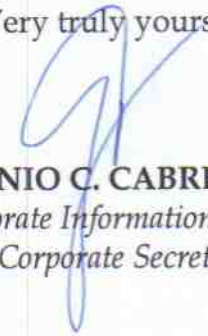
Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Computation of Public Ownership**

Gentlemen:

In compliance with the requirements of the Philippine Stock Exchange, enclosed is a copy of GEOGRACE Resources Philippines, Inc.'s computation of public ownership as of 31 December 2012 in conformity with the format prescribed by your Office.

Very truly yours,



ARSENIO C. CABRERA, JR.
*Corporate Information Officer/
Corporate Secretary*

Copy furnished:

BIR National Office
Office of the Assistant Commissioner
Large Taxpayers Service
Room 301, BIR National Office Building
BIR Road, Diliman, Quezon City

It: public_ownership/ACC Clients -2012 PSE & SEC (ACCofashdrive-2012)

GEOGRACE RESOURCES PHILIPPINES, INC.
Computation of Public Ownership as of December 31, 2012

		Number of Shares		
		A	B	Total
Number of Issued Shares		3,500,000,000	-	3,500,000,000
Less: Number of Treasury Shares (if any)		-	-	-
Number of Issued and Outstanding Shares		3,500,000,000	-	3,500,000,000
Less:		% to total I/O Shares		
		A	B	Total
Directors				
1	Florentino M. Herrera			
	Direct	0.47586%	16,655,179	-
	Indirect	0.08596%	3,008,622	19,663,801
2	Michael T. Defenso			
	Direct	0.00003%	1,000	-
	Indirect	0.14286%	5,000,000	5,001,000
3	Florencio T. Mallare			
	Direct	0.05581%	1,953,433	1,953,433
4	Jose Francisco Miranda			
	Direct	1.71994%	60,198,000	60,198,000
5	Deifin S. Castro Jr.			
	Direct	2.07053%	72,468,571	72,468,571
6	Arsenio C. Cabrera Jr.			
	Direct	0.00026%	9,182	9,182
7	Raymond T. Koa			
	Direct	0.00003%	1,000	1,000
8	Andres V. Sanchez Jr.			
	Direct	0.00171%	60,000	60,000
9	Rodolfo P. De Guzman			
	Direct	0.00003%	1,000	1,000
10	Leonardo B. Cua			
	Direct	0.00003%	1,000	1,000
11	Arlene M. Mendoza			
	Direct	0.00006%	2,000	2,000
	Indirect	0.00000%	-	-
Sub-total		0.00006%	2,000	2,000
Officers				
1	Amor Roselle S. Herrera	0.00000%	-	-
Sub-total		0.00000%	-	-
Principal/Substantial Stockholders				
1	Garry Lincoln C. Taboso			
	Direct	5.71431%	200,001,000	200,001,000
2	Antonio Victoriano F. Gregorio III			
	Direct	6.28571%	220,000,000	220,000,000
Sub-total		12.00003%	420,001,000	420,001,000
Affiliate - None		0%	-	-
Others				
Government - None		0%	-	-
Banks				
1	ING Bank Manila	0.00047%	16,544	16,544
Employees				
1	ICM Employees Retirement Plan	0.01413%	494,540	494,540
Lock-Up Shares - None		0%	-	-
Sub-total		0.01460%	511,084	511,084
Total Number of Shares Owned by the Non- Public		12.01469%	420,514,084	420,514,084
Total Number of Shares Owned by the Public		87.98531%	3,079,485,916	3,079,485,916

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{3,079,485,916 \text{ shares}}{3,500,000,000 \text{ shares}} = \underline{\underline{87.98531\%}}$$

Number of Issued and Outstanding Shares	=	3,500,000,000
Number of Outstanding Shares	=	3,500,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,522,105,615
Number of Foreign-Owned Shares	=	73,867,062
Foreign Ownership Level (%)	=	2.11%
Foreign Ownership Limit (%)	=	40.00%