

22 October 2012

**Philippine Stock Exchange Inc.**  
3/F, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

Re: **GEOGRACE Resources Philippines, Inc.**

Gentlemen:

Please be advised that the Annual Stockholders' Meeting of GEOGRACE Resources Philippines, Inc. ("GEOGRACE") shall be held on 14 December 2012 at 2:00 p.m. at the 4th Floor, NiHao Sun Plaza, Shaw Boulevard corner Princeton Street, Brgy. Wack-Wack, Greenhills East, Mandaluyong City. GEOGRACE stockholders of record as of 16 November 2012 shall be entitled to notice of and to vote at the Annual Stockholders' Meeting.

Very truly yours,

**ARSENIO C. CABRERA, JR.**  
*Corporate Secretary/  
Corporate Information Officer*