

1 April 2013

Philippine Stock Exchange, Inc.
3/F, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **GEOGRACE Resources Philippines, Inc.**

Gentlemen:

In compliance with Section 17.14 of the Revised Disclosure Rules of the Exchange, please find attached "Certifications" dated 16 January 2013 and 25 January 2013, issued by Mr. Theodore Rommel E. Pestaño, OIC, Regional Director of Mines and Geosciences Bureau Regional Office No. 5.

We trust that you shall find the aforementioned MGB Certifications to be in order.

Very truly yours,



ARSENIO C. CABRERA, JR.
Corporate Secretary



Republic of the Philippines
Department of Environment And Natural Resources
MINES AND GEOSCIENCES BUREAU

Regional Office No. V

Regional Center Site, DENR Annex Building
Rawis, Legaspi City
Telefax No. (052) 482-1056 Tel No. (052) 482-1156/435-3034
Email Address: mgr5@yahoo.com Website: www.mgb5.net

CERTIFICATION

TO WHOM IT MAY CONCERN:

This is to certify that records of this Office show that Geograce Resources Philippines, Inc. has an existing Exploration and Option Agreement with Masbate10 Philippines, Inc. and Masbate2145 Philippines, Inc., covering the following mining permits, to wit:

<u>Tenement Holder</u>	<u>Exploration Permit No.</u>	<u>Remarks</u>
Masbate 10 Philippines, Inc.	EP-V-2007-004	First Renewal of Permit granted on October 6, 2011 which will expire on October 5, 2013
Masbate 2145 Philippines, Inc.	EP-012-2011-V	Issued on February 17, 2011 and to expire on February 16, 2013

This certification is being issued upon written request of Mr. Jose Francisco E. Miranda, President of Geograce Resources Philippines, Inc. in compliance with the reportorial requirements of the Securities and Exchange Commission and for which the certification fee in the amount of Fifty (P50.00) pesos had been paid for under O.R. No. 6355982 B dated January 16, 2013.

Issued this 16th day of January, 2013 at Rawis, Legaspi City.


THEODORE ROMMEL E. PESTAÑO
OIC, Regional Director



MRLS-2013.003

*"Mining Shall be Pro-People and Pro Environment
In Sustaining Wealth Creation and Improved Quality of Life"*

U-0173-2013



**Republic of the Philippines
Department of Environment And Natural Resources
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Email Address: mgb5@yahoo.com Website: www.mgb5.net

CERTIFICATION

TO WHOM IT MAY CONCERN:

This is to certify that based on records of this Office show that Geograce Resources Philippines, Inc. has an existing Exploration and Option Agreement with Masbate10 Philippines, Inc., Masbate2145 Philippines, Inc., Masbate 109 Philippines, Inc., Richground Philippines, Inc., Minevault, Inc., Ecogeo Mineral Resources, Inc. and Geo8 Resources, Inc. covering the following mining permits/applications, to wit:

Tenement Holder	Exploration Permit Application No.
Masbate109 Philippines, Inc.	EXPA-000109-V
Richground Philippines, Inc.	EXPA-000111-V
Ecogeo Mineral Resources, Inc.	EXPA-000112-V
Minevault, Inc.	EXPA-000113-V
Geo8 Resources, Inc.	EXPA-000114-V

Further certifying that Richground Philippines, Inc., the applicant for EXPA-000111-V has filed a Motion for Reconsideration on the Denial of its Exploration Permit application which is currently being evaluated by this Office, while the rest of the above mining applications have filed an Appeal at the MGB Central Office.

This certification is being issued upon written request by Geograce Resources Philippines, Inc. in compliance with the requirements of the Securities and Exchange Commission and for which the certification fee in the amount of Fifty (P50.00) pesos had been paid for under O.R. No. 6355995 B dated January 25, 2013.

Issued this 25th day of January, 2013 at Rawis, Legaspi City.



THEODORE ROMMEL E. PESTAÑO
OIC, Regional Director

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11-025 2013