

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 24, 2014

2. SEC Identification Number

41004

3. BIR Tax Identification No.

000718626

4. Exact name of issuer as specified in its charter

GEOGRACE Resources Philippines, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

7th Floor, Peaksun Building, 1505 Princeton Street corner Shaw Blvd., Brgy. Wack-Wack
Greenhills East, Mandaluyong City

Postal Code

-

8. Issuer's telephone number, including area code

+632 7057196

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 3,500,000,000 |

11. Indicate the item numbers reported herein

Item 9

GEOGRACE Resources Philippines, Inc.

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PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change of Principal Office Address

Background/Description of the Disclosure

The Board approved the change in the principal office address of the Company to “7th Floor, Peaksun Building, 1505 Princeton Street corner Shaw Blvd., Brgy. Wack-Wack Greenhills East, Mandaluyong City” and the corresponding amendment to Article III of the Corporation’s Articles of Incorporation. The amendment of the Corporation’s Articles of Incorporation shall be subject to the approval of the Corporation’s stockholders at the 2014 Annual Stockholders’ Meeting.

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|---|--------------|
| Date of Approval by Board of Directors | Jul 24, 2014 |
|---|--------------|

| | |
|---|-----|
| Date of Approval by Stockholders | TBA |
|---|-----|

| | |
|--|---|
| Other Relevant Regulatory Agency, if applicable | - |
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|--|-----|
| Date of Approval by Relevant Regulatory Agency, if applicable | N/A |
|--|-----|

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|---|-----|
| Date of Approval by Securities and Exchange Commission | TBA |
|---|-----|

Amendment(s)

| Article No. | From | To |
|-------------|-----------------------------|--|
| III | City of Manila, Philippines | 7/F Peaksun Building, 1505 Princeton St. corner Shaw Blvd., Brgy Wack-Wack Greenhills East, Mandaluyong City |

Rationale for the amendment(s)

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The timetable for the effectivity of the amendment(s)

| | |
|--|-----|
| Expected date of filing the amendments to the Articles of Incorporations with the SEC | TBA |
| Expected date of SEC approval of the Amended Articles of Incorporation | TBA |

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

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Other Relevant Information

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Filed on behalf by:

| | |
|--------------------|----------------------|
| Name | Arsenio Cabrera, Jr. |
| Designation | Corporate Secretary |