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## GEOGRACE Resources Philippines, Inc. GEO

### PSE Disclosure Form POR-1 - Public Ownership Report Reference: Amended Rule on Minimum Public Ownership

#### Report Type

- Monthly  
 Quarterly  
 Others

|                    |              |
|--------------------|--------------|
| <b>Report Date</b> | Mar 31, 2015 |
|--------------------|--------------|

#### Computation of Public Ownership

|   |               |
|---|---------------|
| <b>Number of Issued and Outstanding Common Shares</b> | 3,500,000,000 |
| <b>Less: Number of Treasury Common Shares, if any</b> | 0             |
| <b>Number of Outstanding Common Shares</b>            | 3,500,000,000 |

**Less :**

#### A. Directors

| Name          | Direct | Indirect   | Total direct & indirect shares | % to Total Outstanding Shares |
|---------------|--------|------------|--------------------------------|-------------------------------|
| FLORENTINO M. | 0      | 19,663,801 | 19,663,801                     | 0.56                          |

|                        |             |            |             |      |
|------------------------|-------------|------------|-------------|------|
| HERRERA III            |             |            |             |      |
| CHI HO CO              | 10,000      | 0          | 10,000      | 0    |
| FLORENCIO T. MALLARE   | 1,953,433   | 0          | 1,953,433   | 0.05 |
| JOSE FRANCISCO MIRANDA | 60,198,000  | 0          | 60,198,000  | 1.71 |
| DELFIN S. CASTRO, JR.  | 72,468,571  | 0          | 72,468,571  | 2.07 |
| RAYMOND T. KOA         | 1,000       | 0          | 1,000       | 0    |
| MANUEL G. ONG          | 10,000      | 0          | 10,000      | 0    |
|                        | 134,641,004 | 19,663,801 | 154,304,805 | 4.39 |

#### B. Officers

| Name                    | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-------------------------|--------|----------|--------------------------------|-------------------------------|
| ARSENIO C. CABRERA, JR. | 9,182  | 0        | 9,182                          | 0                             |
| AMOR ROSELLE S. HERRERA | 0      | 0        | 0                              | 0                             |
|                         | 9,182  | 0        | 9,182                          | 0                             |

#### C. Principal/Substantial Stockholders

| Name                               | Direct      | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------------------------------------|-------------|----------|--------------------------------|-------------------------------|
| GARRY LINCOLN C. TABOSO            | 200,001,000 | 0        | 200,001,000                    | 5.71                          |
| ANTONIO VICTORIANO F. GREGORIO III | 220,000,000 | 0        | 220,000,000                    | 6.28                          |
|                                    | 420,001,000 | 0        | 420,001,000                    | 11.99                         |

#### D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| -    | -      | -        | -                              | -                             |
|      | 0      | 0        | 0                              | 0                             |

#### E. Government

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| -    | -      | -        | -                              | -                             |
|      | 0      | 0        | 0                              | 0                             |

#### F. Banks

| Name            | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-----------------|--------|----------|--------------------------------|-------------------------------|
| ING BANK MANILA | 16,544 | -        | -                              | 0                             |
|                 | 16,544 | 0        | 0                              | 0                             |

#### G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| -    | -      | -        | -                              | -                             |
|      | 0      | 0        | 0                              | 0                             |

#### H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
|      |        |          |                                |                               |

|   |   |   |   |
|---|---|---|---|
| - | - | - | - |
| 0 | 0 | 0 | 0 |

**I. Others**

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| -    | -      | -        | -                              | -                             |
|      | 0      | 0        | 0                              | 0                             |

|   |               |
|---|---------------|
| <b>Number of Listed Common Shares</b>             | 2,522,105,615 |
| <b>Total Number of Non-Public Shares</b>          | 574,331,531   |
| <b>Total Number of Shares Owned by the Public</b> | 2,925,668,469 |
| <b>Public Ownership Percentage</b>                | 83.590        |

|                                   |
|-----------------------------------|
| <b>Other Relevant Information</b> |
| -                                 |

**Filed on behalf by:**

|                    |                      |
|--------------------|----------------------|
| <b>Name</b>        | Arsenio Cabrera, Jr. |
| <b>Designation</b> | Corporate Secretary  |