

10 April 2013

Philippine Stock Exchange Inc.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

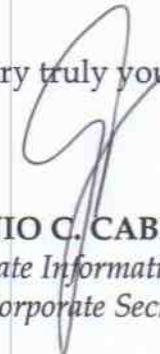
Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Computation of Public Ownership**

Gentlemen:

In compliance with the requirements of the Philippine Stock Exchange, enclosed is a copy of GEOGRACE Resources Philippines, Inc.'s computation of public ownership as of 31 March 2013 in conformity with the format prescribed by your Office.

Very truly yours,



ARSENIO C. CABRERA, JR.
*Corporate Information Officer/
Corporate Secretary*

Copy furnished:

BIR National Office
Office of the Assistant Commissioner
Large Taxpayers Service
Room 301, BIR National Office Building
BIR Road, Diliman, Quezon City

GEOGRACE RESOURCES PHILIPPINES, INC. (GEO)
Computation of Public Ownership as of March 31, 2013

		Number of Shares		Total
		A	B	
Number of Issued Shares		3,500,000,000	-	3,500,000,000
Less: Number of Treasury Shares (if any)		-	-	-
Number of Issued and Outstanding Shares		3,500,000,000	-	3,500,000,000
Less:	% to total I/O Shares	A	B	Total
Directors				
1 Florentino M. Herrera				
Direct	0.47586%	16,655,179	-	
Indirect	0.08596%	3,008,822	-	19,663,801
2 Michael T. Defensor				
Direct	0.00003%	1,000	-	
Indirect	0.14286%	5,000,000	-	5,001,000
3 Florencio T. Mallara				
Direct	0.05581%	1,953,433	-	1,953,433
4 Jose Francisco Miranda				
Direct	1.71994%	60,198,000	-	60,198,000
5 Delfin S. Castro Jr.				
Direct	2.07053%	72,468,571	-	72,468,571
6 Arsenio C. Cabrera Jr.				
Direct	0.00026%	9,182	-	9,182
7 Raymond T. Koa				
Direct	0.00003%	1,000	-	1,000
8 Andres V. Sanchez Jr.				
Direct	0.00171%	60,000	-	60,000
9 Rodolfo P. De Guzman				
Direct	0.00003%	1,000	-	1,000
10 Leonardo B. Cua				
Direct	0.00003%	1,000	-	1,000
11 Arlene M. Mendoza				
Direct	0.00006%	2,000	-	2,000
Indirect	0.00000%	-	-	-
Sub-total	4.53311%	159,358,987	-	159,358,987
Officers				
1 Amer Roselle S. Herrera				
Direct	0.00000%	-	-	-
Sub-total	0.00000%	-	-	-
Principal/Substantial Stockholders				
1 Gary Lincoln C. Taboso				
Direct	5.71431%	200,001,000	-	200,001,000
2 Arlenio Victoriano F. Gregorio III				
Direct	6.28571%	220,000,000	-	220,000,000
Sub-total	12.00003%	420,001,000	-	420,001,000
Affiliate - None				
	0%	-	-	-
Others				
Government - None				
	0%	-	-	-
Banks				
1 ING Bank Manila	0.00047%	16,544	-	16,544
Employees				
1 ICM Employees Retirement Plan	0.01413%	494,540	-	494,540
Lock-Up Shares - None				
	0%	-	-	-
Sub-total	0.01460%	511,084	-	511,084
Total Number of Shares Owned by the Non-Public	16.56774%	579,871,071	-	579,871,071
Total Number of Shares Owned by the Public	83.43226%	2,920,128,929	-	2,920,128,929

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{3,079,485,916 \text{ shares}}{3,500,000,000 \text{ shares}} = \underline{\underline{87.98531\%}}$$

Number of Issued and Outstanding Shares	=	3,500,000,000
Number of Outstanding Shares	=	3,500,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,522,105,615
Number of Foreign-Owned Shares	=	73,867,062
Foreign Ownership Level (%)	=	2.11%
Foreign Ownership Limit (%)	=	40.00%